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Histomorphometric changes in the synovial membrane of the knee joint in combined use of the llizarov non-free bone plasty and the Masquelet technique (experimental study)

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Relevance Defects of long bones result in anatomical and functional complex of pathologies in the entire limb. There are few fundamental studies of tissues adjacent to bone defects by using different technologies for management of long bone defects. **Purpose** To study the structural changes in the synovial membrane of the knee joint by modelling the conditions for tibial defect management using the Ilizarov method of non-free bone plasty in combination with the Masquelet technique. **Materials and methods** The conditions of post-resection defect of the tibia (from 15 % of the segment length) by lengthening the distal fragment were modeled in ten mongrel dogs. Temporarily, for 30 days, a cement spacer was implanted into the post-resection defect gap. Upon its removal, the intermediate fragment in the lower third of the leg was transported at a rate of 1 mm in 4 steps until complete contact of the bone fragments. Histomorphometric studies of the synovium were carried out at the observation stages at the end of the fixation period (60 days) and after removing the apparatus (30 days). **Results** Two types of changes were revealed in the synovium: changes of a destructive nature without synovitis (30 % of cases) and with signs of synovitis indicated impaired microcirculation, high activity of angiogenesis and the development of hypervascularization. **Conclusion** Experimental management of the tibial bone defect by Ilizarov method in combination with the Masquelet technique revealed signs of synovitis of the knee joint in 70 % of cases using histophorphometry methods.

Keywords: synovium, morphometry, lower leg defect, non-free bone plasty, Ilizarov method, Masquelet technique

INTRODUCTION

Defects of long bones represent a complex of anatomical and functional pathologies in the entire limb. Bone defects are outcomes of a long-lasting disease and result from trauma or failures of surgical interventions. The search for effective methods of treating patients with bone defects remains relevant up to date. A number of studies show that Ilizarov non-free bone grafting is a method of choice, and in some clinical observations it is more effective in comparison with the use of free vascularized bone grafts, especially for large bone defects [1-3]. At the same time, the drawbacks of this technology are associated with the need for a long period of fixation of the limb in the apparatus [4].

Recently, technologies have emerged that open new prospects for solving this problem. According to some authors, the Masquelet technique is a reliable method for treating segmental defects, but it requires an adequate autogenous bone graft [5].

Our experiment tested the method of filling a post-resection tibial defect by the Ilizarov method of non-free bone grafting in combination with the Masquelet technique. It was found that the combination of technologies has an impact on the histological structure of the articular cartilage of the knee joint [6].

Difficulties in the rehabilitation of patients with this nosology are associated with significant

concomitant structural and functional disorders in the lower extremity, including persistent limitations of joint mobility; the literature describes cases that subsequently needed arthroplasty [7, 8].

Fundamental studies of joint tissues in the course of treating patients with long bone defects with different technologies are rare [6, 9].

One of the most significant factors of articular pathology is the inflammatory process in the synovial membrane [10]. However, its changes in the experimental model of filling a post-resection leg defect with the Ilizarov method in combination with the Masquelet technique have not been studied. At the same time, basic research of joint components is necessary for rehabilitation protocols.

Our **purpose** was to study structural changes in the synovial membrane of the knee joint by simulating the conditions by management of tibial defects using the Ilizarov method of non-free bone grafting in combination with the Masquelet technology.

Based on the previously obtained data on histomorphometric changes in the cartilage of the knee joint [6], we assume that this fundamental study will also have an applied value for the development of protocols and guidelines for complex rehabilitation of patients with long bone defects in the conditions of the combined use of Ilizarov and Masquelet technologies.

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MATERIAL AND METHODS

The experiment included three steps and was performed on 10 mongrel dogs (body weight averaged 16.8 ± 0.4 kg, age 3.9 ± 0.3 years, leg length from 17 to 20 cm). At the first step of the experiment, a defectpseudarthrosis was modeled in the upper third of the tibia in the conditions of transosseous osteosynthesis using the Ilizarov apparatus (patent No. 2539627 RF) [11]. The period of fixation of the segment in the apparatus was 60 days. At the second step of the experiment, the pseudoarthrosis zone was subjected to dosed distraction in order to form a defect of at least 15 % (2.5 cm) of the segment length. Then a cement spacer was placed into the gap, creating a tight bonespacer-bone contact. After 30 days, the implant was removed. After transverse osteotomy in the lower third of the tibia, distraction started 7 days later by means of dosed and discrete fragment transport by 1 mm in 4 doses for 25-28 days until the intermediate bone fragment reached full contact with the opposite bone fragment. The apparatus was dismantled after 60 days. Study time-points: 60 days of fixation (n = 5) and 30 days after removal of the apparatus (n = 5).

The study was carried out in accordance with the European Convention for the Protection of Vertebrate Animals and Directive 2010/63 / EU of the European Parliament and the Council of the European Union on

the protection of animals used for scientific purposes, in accordance with SP 2.2.1.3218-14; GOST 33217-2014; GOST 33215-2014, as well as approved by the institutional ethical committee (protocol No. 2 (57) dated 17/05/18).

For histomorphometric study, synovial samples were excised from the suprapatellar zone. After aldehyde and osmium fixation, they were dehydrated and embedded in resin. Semi-thin (0.5-1.0 µm) sections obtained with a Nova ultratome (LKB, Sweden) were stained with methylene blue and basic fuchsin. Microscopy, digitization, and quantitative studies were performed using an AxioScope.A1 microscope supplied with an AxioCam digital camera and Zenblue software (CarlZeissMicroImaging GmbH, Germany). The thickness of the inner layer of the synovial membrane was measured (μ m, M $\pm \sigma$), and the numerical density of microvessels (M $\pm \sigma$) in 1 mm² was calculated. The severity of synovitis was assessed using the V. Krenn et al system (2006) [12]. Control samples were synovium of the knee joint of intact animals (n = 5).

The digital material was processed using descriptive statistics. The statistical significance of differences was determined using the nonparametric Wilcoxon test at a significance level (p) of 0.05. The calculations were performed using the AtteStat program, version 9.3.1.

RESULTS

Light microscopy of the synovium after 60 days of fixation revealed two types of changes.

In three animals out of five, relative to the control group, there was a decrease in the thickness of the inner layer, $19.91 \pm 2.51 \mu m$ (p < 0.05), and in the numeric density of the vessels of the microvasculature in the superficial collagen-elastic subsynovial layer, 298.05 ± 26.74 (p < 0.05). In the control group, these indicators were $26.08 \pm 2.04 \mu m$ and 335.05 ± 28.88 ,

respectively. Synovial cells, predominantly of the fibroblastic type, were positioned in 1–2 layers (Fig. 1). In the superficial collagen-elastic layer, normal cellularity was preserved, collagen fibers prevailed. Signs of edema were recorded, fiber disruption and sparse arrangement of collagen fibers, an increase in optical space between the fibers (Fig. 1a). The semiquantitative synovitis score was one point, which indicated its absence.



Fig. 1 Synovial membrane after 60 days of fixation: *a* thinning of the inner layer, optical spaces between the fibers of the subsynovial layer (magnification $200 \times$); *b* fibroblastic synoviocytes in the inner layer (magnification $1000 \times$). Stained with methylene blue and basic fuchsin

Two animals at this time-point of the experiment, on the contrary, had focal hyperplasia of the inner layer; its thickness was $46.43 \pm 3.14 \mu m$ (p < 0.05), and hypervascularization of the subsynovial layer. The numerical density of the vessels of the microvasculature exceeded the controls by 1.7 times, 597.89 ± 36.14 (p < 0.05). Synovial cells were positioned in 5-6 layers, macrophage-type synoviocytes dominated. Such synoviocytes were larger in size, had outgrowths; the cytoplasm was vacuolated and contained granular inclusions. Foci of an inflammatory infiltrate, consisting of numerous lymphocytes and plasma cells, were detected (Fig. 2).

Signs of lipomatosis were visualized in the subsynovial layer; cellularity was moderately increased; perivascular mast cells and plasma cells were noted. A semiquantitative assessment of synovitis was 7 points and indicated severe synovitis.

In all observations, microvessels were detected, the walls of which were thickened; the swollen nuclei of endothelial cells overlapped the intravascular space.

A month after dismantling the apparatus, the animals differed in the severity of synovitis as in the previous period of the experiment. Three dogs had V. Krenn et al score [12] of two points, which corresponds to mild synovitis. The histological structure of the synovial membrane was similar to the structure of the synovium without synovitis after 60 days of fixation, with the exception of the presence of macrophage synoviocytes in the inner layer and slightly increased cellularity in the subsynovial layer due to mast cells (Fig. 3a). The thickness of the inner layer was comparable to the control animals, $25.69 \pm 2.63 \ \mu m$ (p > 0.05), the numeric density of microvessels slightly exceeded the one in the control group, 376.93 ± 43.66 (p > 0.05).

Two dogs had V. Krenn et al score [12] of 5 points, which indicates pronounced synovitis. The thickness of the inner layer retained increased values, $49.95 \pm 4.23 \ \mu m \ (p < 0.05)$, the numerical density of microvessels was 2 times higher than in the controls, $636.89 \pm 41.39 \ (p < 0.05)$.

Compared to the synovial membrane with pronounced synovitis after 60 days of fixation, the number of synovial cells layers (2–3 layers) and the representation of macrophage synoviocytes in the inner layer were reduced; the inflammatory infiltrate consisted of lymphocytes and plasma cells and was mainly diffused (Fig. 3 b).



Fig. 2 Synovitis after 60 days of fixation: *a* moderate hyperplasia of the inner layer, foci of lymphoplasmatic cell infiltration (magnification $400 \times$); *b* macrophage synoviocytes in the inner layer (magnification $1000 \times$). Stained with methylene blue and basic fuchsin



Fig. 3 Synovial membrane at 30 days after removing the apparatus: a mild synovitis, solitary plasmatic cells in the subsynovial layer; b pronounced synovitis, inflammatory infiltrate of a diffuse type. Stained with methylene blue and basic fuchsin; magnification 200 ×

Similar to 60 days of fixation, microvessels with an obliterated lumen or stenosis were observed in all animals, the walls of the vessels were hypertrophied.

DISCUSSION

The synovium makes a significant contribution to the condition of the articular cartilage [13]. Previous studies with experimental lengthening of the tibia revealed reactive and/or destructive-reparative changes in the articular cartilage of the knee joint, the severity of which correlated with changes in the synovial membrane [14–16].

It could be assumed that the synovial membrane does not affect the morphological structure of the articulating surfaces of the knee joint by performing osteoplastic interventions under the conditions of transosseous osteosynthesis. This assumption is based on the fact that the length of the bone segment is preserved by management of a post-resection defect with the Ilizarov method of non-free bone grafting in combination with the Masquelet technology. Indeed, in this model, the length of the segment with the defect was the same in relation to the contralateral segment.

However, the study revealed two types of changes in the synovial membrane of the knee joint. Those were changes of a destructive nature without synovitis in 30 % of cases and with signs of synovitis in 70 % of cases including hyperplasia of the integumentary layer, presence of an inflammatory infiltrate, hypervascularization (mild synovitis in three dogs and pronounced synovitis in four dogs).

Changes in the vessels of the synovial membrane microvasculature in synovitis prove microcirculation disorders, high activity of angiogenesis and the development of hypervascularization, what is prognostically unfavorable for the restoration of joint function [17]. Signs of synovitis in inflammatory processes (rejection of the inner layer, proliferation of synoviocytes of the inner layer up to 10 or more rows, polypous hyperplasia of villi, formation of lymphoid follicles, neutrophils [18]) were not identified in this experiment.

Most likely, biomechanical factors were the initiator of such changes in the synovium. It is known that in posttraumatic synovitis, pathomorphological signs are manifested by hyperplasia of the inner layer and, to a lesser extent, by proliferation of synoviocytes and focal inflammatory infiltration [19].

In our earlier studies, all animals showed signs of denervation changes and ischemia of the tibialis anterior muscle; microcirculatory disorders, destruction and decrease in the number of nerve fibers were recorded in the peroneal nerves, which was associated with the multistage and duration of the experimental study [20].

It is known that the state of the synovium in joint pathology correlates with destructive processes in the articular cartilage and clinical signs of the pathological process manifestation [21, 22]. This determines the significance of histological studies of changes in the synovium in clinical pathology and in experimental practice.

Structural changes in the synovial membrane have an impact on the processes of destruction of the articular cartilage [23]. In this experiment, in our earlier studies on dogs with severe synovitis, synovial pannus was noted on the articular surface [6].

CONCLUSION

The experimental management of a tibial defect by fragment bone transport with the Ilizarov method in combination with the Masquelet method revealed signs of knee joint synovitis in 70 % of cases detected with histomorphometry methods.

Conflict of interests: none

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